



AUTOMOTIVE HOLDINGS GROUP

Automotive Holdings Group Limited
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SHARE PURCHASE PLAN – UPDATE

4 April 2014

As announced on 25 March 2014, Automotive Holdings Group Limited (ASX: AHE) is pleased to confirm that it will shortly launch a share purchase plan ("SPP").

The SPP offers eligible shareholders (essentially those with a registered address in Australia or New Zealand) the opportunity to subscribe for new shares in AHG up to the maximum value of A\$15,000 per eligible shareholder (subject to scale back).

The subscription price is A\$3.49 per new share, being the same price as AHG's recent institutional placement.

The amount to be raised by the SPP is capped at A\$10 million.

The expected timetable for the SPP is set out below.

Date*	Event	Description
24 March 2014, 4.00pm (AWST)	Record Date	The date on which AHG will determine the eligible shareholders, being the business day prior to announcement of the SPP
Thursday, 10 April 2014	SPP offer documents sent	SPP offer documents sent to eligible shareholders
Friday, 11 April 2014	Opening Date	SPP opens for acceptances from this date
Tuesday, 29 April 2014	Closing Date	SPP closes - applications must be received by 5.00pm (AWST)
Thursday, 8 May 2014	Issue Date	New shares under the SPP expected to be issued
Friday, 9 May 2014	Quotation Date	New Shares expected to commence trading

*These dates are indicative only. AHG reserves the right to vary any of the above dates.

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About AHG Automotive Holdings Group Limited (ASX: AHE) is a diversified automotive retailing and logistics group with operations in every Australian mainland state and in New Zealand. The Company is Australia's largest automotive retailer, with operations in Western Australia, New South Wales, Queensland and Victoria.

AHG's logistics businesses operate throughout Australia via subsidiaries Rand Transport and Harris Refrigerated Transport (transport and cold storage), AMCAP and Cova (motor parts and industrial supplies distribution), VSE (vehicle storage and engineering), Genuine Truck Bodies (body building services to the truck industry), and KTM Sportmotorcycles (motorcycle importation and distribution in Australia and New Zealand).

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